

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>SECURITIES AND EXCHANGE COMMISSION,</b>	:	
	:	
<b>Plaintiff,</b>	:	
	:	<b>18 Civ. 8175 (ER)</b>
<b>– against –</b>	:	
	:	<b>ECF CASE</b>
<b>BARRY C. HONIG, ROBERT LADD,</b>	:	
<b>ELLIOT MAZA, BRIAN KELLER,</b>	:	
<b>JOHN H. FORD, GRQ CONSULTANTS, INC., and</b>	:	
<b>HS CONTRARIAN INVESTMENTS, LLC,</b>	:	
	:	
<b>Defendants.</b>	:	
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**DECLARATION OF JACK KAUFMAN**

I, Jack Kaufman, pursuant to 28 U.S.C. § 1746, declare as follows:

1. I am a Senior Trial Attorney with the Division of Enforcement of the United States Security and Exchange Commission, New York Regional Office (the “SEC”), and I represent the SEC in this action. I make this declaration in support of the SEC’s Motion for Relief against Defendant Robert Ladd, filed February 23, 2024.

2. Attached to this declaration as Exhibit A is a true and correct copy of the December 13, 2023 “Form 10-Q,” for the “Quarterly Period Ended September 30, 2023,” for MGT Capital Investments, Inc. (“Form 10-Q”). I located the Form 10-Q on, and downloaded it from, the SEC’s public EDGAR database, available online at [SEC.gov | EDGAR | Company Filings](https://www.sec.gov/edgar).

3. I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York  
February 23, 2024

/s/ Jack Kaufman  
Jack Kaufman